Regional Early Action Planning (REAP) 2.0 Program Applications Workshop: Regional Competitive and Local Suballocation Grants

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Outline

- REAP 2.0 Objectives
- Regional Competitive and Local Suballocation Grant Program Details
- Application Review and Details
- Scoring/Evaluation Criteria
- Timeline
- Q&A



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Three Core REAP 2.0 Program Objectives

- Accelerating Infill Development that Facilitates Housing Supply, Choice, Affordability
 - Advance <u>infill</u> in existing urban areas such as downtowns
- Affirmatively Furthering Fair Housing
 - Advance affordable housing in high resource areas and/or benefit disadvantaged communities
- Reducing Vehicle Miles Traveled (VMT)
 - Shift travel away from driving, promote transit,
 advance multimodal communities

All projects must meet all three objectives

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Regional Competitive and Local Suballocation Grant Details

	Regional Competitive Grant	Local Suballocation Grant	
Project Goals	Accelerating Infill Housing, AFFH, Reducing VMT		
Project Types	Larger Implementation Programs	lementation Programs Planning or Implementation	
Eligible Applicants	Jurisdictions, RTPAs, transit agencies, public universities	Cities/Counties	
Eligible Partners	Other local government agencies, housing authorities, school districts, special districts, RTPAs, transit agencies, CBOs, Rancherias		
Scoring/Evaluation	Competitive scoring Threshold (pass/fail)		
Funding Available	\$500,000+ per application	\$85,000 - \$180,000 per app	
Number of Awards	Up to 12 awards	One award per jurisdiction	
Project Period	Approximately 1/2024 – 3/2026 (2 yrs 3 mos)		
DUE DATE	8/30/2023	8/15/2023	

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Scoring/Evaluation: Primary Factors

- 1. Housing Element Compliance
- 2. Transformative Planning and Implementation Activities
- 3. Public Outreach
- 4. Benefit to Disadvantaged and Historically Underserved Populations
- 5. Significant Beneficial Impacts
- 6. California Planning Priorities



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Scoring/Evaluation: Secondary Factors Regional Competitive Only

- 1. Scope of Work and Budget
 - Scope, schedule and budget are clear and achievable within the project timeframe
- 2. Project Risk Assessment
 - Project risks have been taken into consideration



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Application Detail



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Applicant Inform	nation and Details
Regional Competitive Grant (RCGP)	Local Suballocation Grant (LSGP)
N/A for RCGP	Regional Early Action Planning Grants 2021 (REAP 2.0) LOCAL SUBALLOCATION GRANT PROGRAM APPLICATION Thresholding Criteria REAP 2.0 Objectives - Does the project: 1. Accelerate Infill Development? (see Section D [1] for more detail) 2. Affirmatively Further Fair Housing? (see Section D [2] for more detail) 3. Reduce VMT? Primary Factors - Does the project: 1. Advance Housing Element Compliance? 2. Result in Transformative Planning and Implementation Activities? (see Section D [5] for more detail) 3. Benefit to Disadvantaged and Historically Underserved Populations? (See section D [6] for more detail) 4. Have Significant Beneficial Impacts? (See section D [7] for more detail) 5. Advance California Planning Priorities per Government Code (5041.1?) As the official designated by the governing body, I hereby certify that the proposed project is consistent with the AMBAG REAP 2.0 Local Suballocation Final Program Guidelines and meets all program requirements. I further certify that, if approved by AMBAG for a suballocation of funding through the REAP 2.0 program, the [Insert Agency Name Here] assumes the responsibilities specified in this application and certifies that the information statements and other content contained in this application are true and correct. Signature: Name:
A M B A G	Date:

Project Description/Schedule/Budget

Regional Competitive Grant (RCGP)

Local Suballocation Grant (LSGP)

- Describe how the project accelerates housing production, AFFH, and reduces VMT
- Describe consultants/partner and their role in tasks
- Discuss eligible activity
- How the project contributes to addressing regional housing

Project Schedule and Rudge

All tasks, budget amounts, dates and deliverables should be included under one line item. Do not add additional rows to the table below. Indicate what tasks will be completed by the consultant and include dates for draft and final deliverables, if applicable. Budget must account for the full amount which the jurisdiction is eligible to apply. Include project location(s). All tasks and spending must be completed by March 31, 2026.

Tasks	Budget	Start Date	End Date	Description and Deliverables
Ex.: Architecture, engineering, research, and predevelopment	\$2,000,000	1/1/24	3/31/26	Description



- All tasks separated by commas.
- Do not number tasks!
- · This facilitates any amendments

RCGP p.7 LSGP p.8, 14

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Objective 1 - Accelerating Infill Development: Definition of Infill

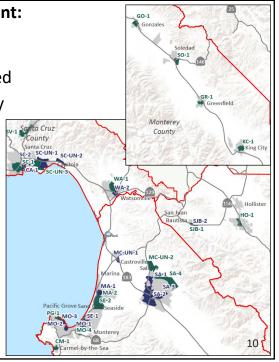
 Projects in areas within an Existing/Planned Opportunity Area or Potential Opportunity
 Area per the AMBAG 2045 MTP/SCS, AND

 An urban center, urban corridor, or area with transit-supportive densities, AND

 An area consisting of qualified urban uses, with 75% of perimeter parcels with urban uses, not adjoining any agricultural or natural working lands



AMBAG 2045 MTP/SCS, Appendix I, pages 3-4 and 56-73



Objective 1 – Accelerate	ting Infill Development
Regional Competitive Grant (RCGP)	Local Suballocation Grant (LSGP)
 Explain how the project is located in an eligible infill area. Include: Address(es) of the project area(s) Satellite map (Google Maps) of the project site(s) including surrounding parcels Zoning map showing site would also be helpful Explain how the project accelerates infill development near jobs and other key destinations to support housing choice and affordability that effectively reduces VMT and greenhouse gas emissions. (150-word maximum) 	Explain how the project accelerates infill development near jobs and other key destinations to support housing choice and affordability that effectively reduces VMT and greenhouse gas emissions.
RCGP p.8-10	LSGP p.9

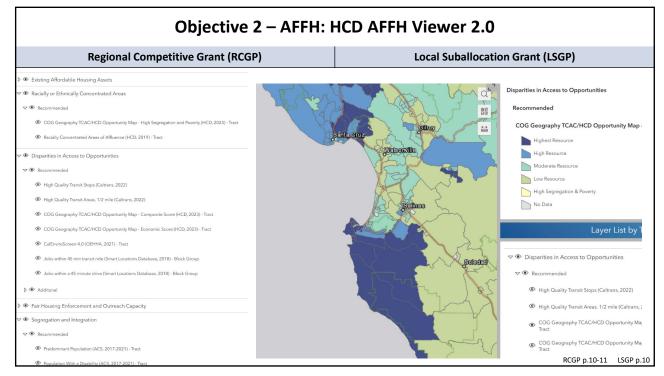
	Objective 1 - Accelerat	ing Infill Development
	Regional Competitive Grant (RCGP)	Local Suballocation Grant (LSGP)
	How does the <u>location of the project support infill</u> development and affordable components that <u>service low/mod income households?</u>	
1	How does the project <u>support affordable housing</u> development programs – to accelerate low/mod income affordable households?	Explain how the project accelerates infill development near jobs and other key destinations to support housing choice and affordability that effectively
	Explain how the projects will <u>further the SCS in focusing future development within transit corridors</u> (within ½ mile of transit), actionize the <u>Infill Housing Toolkit</u> for SCS implementation with densities beyond single family housing preferred, and <u>support other SCS investments</u> .	reduces VMT and greenhouse gas emissions.
	Explain how the project goes beyond existing commitments.	
Į.	RCGP p.8-10	LSGP p.9

Objective 1 – Accelerating Infill Development: Infill Housing Toolkit Regional Competitive Grant (RCGP) **Local Suballocation Grant (LSGP) BOTH APPLICATIONS** U-1 U-2 5-1 T-1 T-2 Make a statement that that U-1 U-2 S-1 T-1 T-2 the project is accelerating production of any of these U-1 U-2 S-1 T-1 T-2 types of housing Single family homes not preferred unless there are U-1 U-2 S-1 T-1 T-2 other infill, densification, or U-1 U-2 S-1 S-2 T-1 T-2 other transformative project U-2 S-2 T-2 elements. U-4 5-6 T-4 NU-2

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Objective 2 – Affirmatively Furthering Fair Housing **Regional Competitive Grant (RCGP)** Local Suballocation Grant (LSGP) 1. Explain how the project combats discrimination, Explain how the project affirmatively furthers overcomes patterns of segregation, and fosters fair housing with one+ of these outcomes: equitable and inclusive communities? Combat discrimination Overcome patterns of segregation 2. Explain how the project includes meaningful actions Foster inclusive communities free from to address disparities in housing needs and in access barriers that restrict access to opportunity to opportunity, replace segregated living patterns with balanced living patterns, and transform racially based on protected characteristics and ethnically concentrated areas of poverty into · Address significant disparities in Housing areas of opportunity? needs and in access to opportunity, Replacing segregated living patterns with 3. Explain how the project supports regional and local truly integrated patterns efforts to work toward ensuring all people have full · Transforming racially and ethnically and equal access to opportunities enabling them to concentrated areas of poverty into areas of lead healthy lives? opportunity, Fostering and maintaining compliance with Civil Rights and Fair Housing Laws LSGP p.10 RCGP p.10-11

Objective 2 – Affirmatively Furthering Fair Housing		
Regional Competitive Grant (RCGP)	Local Suballocation Grant (LSGP)	
 4. Explain how the project: Enhances housing mobility strategies that remove barriers to housing, housing-supportive infrastructure, increased transportation options, and affordability in areas of high opportunity and outside areas of concentrated poverty; or Improves place-based strategies to encourage community revitalization; or Protects existing residents from displacement and preserve housing choices and affordability in areas of lower- or moderate-opportunity and concentrated poverty? Describe how the project addresses unique equity priorities in the community/region? 	 Explain how the project affirmatively furthers fair housing with one+ of these outcomes: Combat discrimination Overcome patterns of segregation Foster inclusive communities free from barriers that restrict access to opportunity based on protected characteristics Address significant disparities in Housing needs and in access to opportunity, Replacing segregated living patterns with truly integrated patterns Transforming racially and ethnically concentrated areas of poverty into areas of opportunity, Fostering and maintaining compliance with Civil Rights and Fair Housing Laws 	



Objective 3 – Reducing VMT Regional Competitive Grant (RCGP) Local Suballocation Grant (LSGP) 1. How the proposed use promotes development and Explain how the project reduces Vehicle Miles infill consistent with the state's climate targets and Travelled (VMT) and is consistent with the AMBAG goals discussed in the California Climate Change 2045 MTP/SCS strategies. Scoping Plan. Reducing GHG emissions through: • Land use planning, policies, and investment strategies by infill development that Unprecedented Investments in a Sustainable Future..... facilitates housing supply, choice, and Centering Equity..... affordability and is serviced by existing and planned expansions of a multimodal transportation system; and/or Economic Resilience..... Transportation planning, policies, investment strategies by increasing travel options to homes, jobs, services, and other Working Toward Carbon Neutrality41 Supporting Healthy and Resilient Lands key destinations that provide, support, or enhance multimodal communities and reduce the number or length of vehicle trips. CARB 2022 Scoping Plan for Achieving

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Objective 3 – Reducing VMT

Regional Competitive Grant (RCGP)

Carbon Neutrality, Dec. 2022, page. ii

RCGP p.12

Local Suballocation Grant (LSGP)

2. Explain how the project is consistent with the AMBAG 2045 MTP/SCS strategies through:

· Land use planning, policies, and investment strategies by infill development that facilitates housing supply, choice, and affordability and serviced by existing/planned multimodal transportation system; and/or

- Transportation planning, policies, and investment strategies by increasing travel options to homes, jobs, services, and other key destinations that provide, support, or enhance multimodal communities and reduce the number or length of vehicle trips.
- 3. Explain how the project supports new housing development and shifts travel away from driving by implementing or supporting pedestrian, bicycle, transit, and other alternative transportation programs. (150word maximum)



RCGP n 12

Explain how the project reduces Vehicle Miles Travelled (VMT) and is consistent with the AMBAG 2045 MTP/SCS strategies.

- Land use planning, policies, and investment strategies by infill development facilitates housing supply, choice, and affordability and is serviced by existing/planned multimodal transportation system; and/or
- Transportation planning, policies, investment strategies by increasing travel options to homes, jobs, services, and other key destinations that provide, support, or enhance multimodal communities and reduce the number or length of vehicle trips.

LSGP p.10

Scoring/Evaluation: Primary Factors

- 1. Housing Element Compliance
- 2. Transformative Planning and Implementation Activities
 - Explain how application supports infill, VMT reduction, AFFH
- 3. Public Outreach (RSGP Only)
 - Explain how the proposed project included a public process to solicit community input?
 - Housing element outreach or outreach for related plans is allowed
- 4. Benefit to Disadvantaged and Historically Underserved Populations
- 5. Significant Beneficial Impacts
- 6. California Planning Priorities

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Primary Factor 4 - Benefit to Disadvantaged Populations

Regional Competitive Grant (RCGP)

Local Suballocation Grant (LSGP)

Explain how the project targets funding to benefit disadvantaged and historically underserved communities.

"Disadvantaged and Historically Underserved Communities" includes concentrated areas of poverty; Areas of High Segregation and Poverty and areas of low to moderate access to opportunity (TCAC/HCD Opportunity Area Maps); Communities of Concern, Disadvantaged Communities (SB 535 Disadvantaged Communities Map), and Low-Income Communities pursuant to Senate Bill 535 (De León, Chapter 830, Statutes of 2012) and Assembly Bill 1550 (Gomez, Chapter 369, Statutes of 2016); areas of high Housing cost burdens; areas with high vulnerability of displacement; areas related to Tribal Entities; and other areas experiencing disproportionate impacts of California's Housing and climate crisis.



Primary Factor 5 – Significant Beneficial Impacts

Regional Competitive Grant (RCGP)

Local Suballocation Grant (LSGP)

Significant beneficial impacts must lead to <u>substantial changes in land use patterns and travel behaviors</u>. In demonstrating significant beneficial impacts, applicants may consider rates of change (e.g., percent increase over a baseline), the magnitude of impact relative to variables or targets, the proportion of need achieved, and the impact relative to past trends, policies, and practices. Variables or <u>targets may include but are not limited to benefitting households by income group</u>; <u>Regional Housing Needs Assessment</u>; <u>Housing units (new construction, preservation/conservation, and rehabilitation)</u>; <u>density</u>; <u>infrastructure</u>; <u>infrastructure capacity and accessibility</u>; <u>public space</u>; <u>community amenities</u>; <u>investments</u>; <u>Vehicle Miles Traveled reduction goals or targets</u>; <u>regional or local equity policies and programs included in an adopted RTP/SCS</u>; and <u>GHG reduction goals or targets</u>.

- 1. Explain how your project has significant beneficial impacts.
 - Leads to substantial changes in land use patterns and travel behaviors, demonstrated by:
 - o A rate of change compared to the baseline; or
 - o The magnitude of impact relative to variables or targets; or
 - o The proportion of need achieved; or
 - o The impact relative to past trends, policies, and practices; or
 - o A significant regionwide benefit which is not small in scope. Project contributes to spreading REAP 2.0 projects throughout the region to ensure a regionwide benefit.



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GP p.14 LSGP p.11

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Primary Factor 6 – California Planning Priorities

Regional Competitive Grant (RCGP)

Local Suballocation Grant (LSGP)

California Planning Priorities are defined per Government Code 65041.1:

- Explain how the project <u>supports promotion of infill development and equity</u> by rehabilitating, maintains, and improves existing infrastructure that supports infill development and appropriate reuse and redevelopment of previously developed, underutilized land that is presently served by transit, streets, water, sewer, and other essential services, particularly in underserved areas, and to preserve cultural and historic resources.
- Explain how the project supports <u>protection of environmental and agricultural resources</u> by protecting, preserving, and enhancing the state's most valuable natural resources, including working landscapes such as farm, range, and forest lands, natural lands such as wetlands, watersheds, wildlife habitats, and other wildlands, recreation lands such as parks, trails, greenbelts, and other open space, and landscapes with locally unique features and areas identified by the state as deserving special protection.
- Explain how the project <u>encourages efficient development patterns</u> by ensuring that any infrastructure associated with development does all of the following (150-word limit per question/sub-question):
 - a. Uses land efficiently; and
 - b. Is built adjacent to existing developed areas; and
 - c. Explain how the project is located in an area appropriately planned for growth; and
 - d. How the project location is served by adequate transportation and other essential utilities and services; and
 - e. Explain how the project minimizes ongoing costs to taxpayers?

ISGD

Secondary Factors 1 & 2– Scope, Budget, Risk Assessment		
Regional Competitive Grant (RCGP)	Local Suballocation Grant (LSGP)	
Factor 1: Project Scope of Work and Budget		
A scope of work, schedule and budget must be included as part of the grant application.		
Should be detailed, mark as draft		
Factor 2: Project Risk Assessment:		
Risks alone should not result in a deficiency, but should be considered if they are unmitigated, not fully understood, or unmanageable. Capacity and project experience of the applicant(s) will be considered as part of the project risk assessment.	N/A for LSGP	
How has the applicant considered risk in delivering the project within the required timeframe?		
RCGP p.16		

Scoring Factor	Regional Competitive	Local Suballocation
REAP 2.0 OBJECTIVES		
1. Accelerating Infill Development	25	Pass/Fail
2. Affirmatively Furthering Fair Housing	25	Pass/Fail
3. Reducing VMT	25	Pass/Fail
PRIMARY FACTORS		
1. Housing Element Compliance	3	Pass/Fail
2. Transformative Planning and Implementation Activities	3	Pass/Fail
3. Public Outreach	3	Pass/Fail
4. Benefit to Disadvantaged Populations	3	Pass/Fail
5. Significant Beneficial Impacts	3	Pass/Fail
6. California Planning Priorities	3	Pass/Fail
SECONDARY FACTORS (Regional Competitive Program Only)		
1. Scope of Work and Budget	4	-
2. Project Risk Assessment	3	-
TOTAL	100 RCGP Guidance p.18-19	Pass/Fail LSGP Guidance p.18

Attachment 1: Government Agency Taxpayer ID Form
Financial Information System for California (FISCal) GOVERNMENT AGENCY TAXPAYER ID FORM 2000 Evergreen Street, Suite 215 Sacramento, CA 95815 www.fiscal.ca.gov 1-855-347-2250
Instructions: You may submit one form for the principal government agency and all subsidiaries sharing the same TIN. Subsidiaries with a different TIN must submit a separate form. Fields bordered in red are required. Hover over fields to view help information. Please print the form to sign prior to submittal. You may email the form to: vendors@fiscal.ca.gov, or fax it to (916) 576-5200, or mail it to the address above.
Principal Government Agency Name
Remit-To Address (or PO Box)
City State Zip Code+4
Government Type: City County Employer Special District Federal

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Timeline

- June 14, 2023: AMBAG Board of Directors approved final guidelines and directed staff to issue the Notice of Funding Availability
- June 15, 2023: NOFA issued to jurisdictions
- August 15, 2023: Local Suballocation Applications from eligible applicants due to AMBAG
- August 31, 2023: Regional Competitive Grant Program Applications from eligible applicants due to AMBAG
- September 2023: Grant applications are reviewed and evaluated
- October/November: AMBAG approves applications and awards REAP 2.0
- **December 2023**: February 2024: Execute grant agreements with awardees
- March 1, 2024: Deadline to encumber REAP 2.0 funds
- March 31, 2026: All REAP projects and activities must be completed; final activity reports
 due to AMBAG; final project invoices due to AMBAG



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Questions/Comments?

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REAP 2.0 Link: https://ambag.org/plans/regional-early-action-planning-grants-program



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